



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26726	-32	-0.12
NIFTY	8236	-7	-0.09

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.87	-2.44
HDFCBANK	60.73	+0.08
ICICIBK	7.62	+1.06
INFY	14.96	+0.94
TATAMOTOR	37.26	+2.53
WIPRO	9.75	-0.31

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-325.10
FIIs Index Future	-173.44
FIIs Index Options	571.68
FIIs Stock Future	-140.82
FIIs Stock Options	0.73
DII's Eq (Provisional)	96.82

CURRENCY

RBI RATE	09-JAN-2017
RUPEE - \$	68.1863
EURO	71.8206
YEN 100	58.1000
GBP	83.1259

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19887	-76	-0.38
NASDAQ	5531	+10	+0.19
NIKKEI	19348	-106	-0.55
HANG SENG	22657	+98	+0.44
SGX NIFTY	8261	+13	+0.16

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	52.08	+0.12
NATURAL GAS	3.130	+0.027
GOLD	1185.2	+0.3
SILVER	16.675	-0.008
COPPER	2.5430	+0.0045

WORLD EVENTS

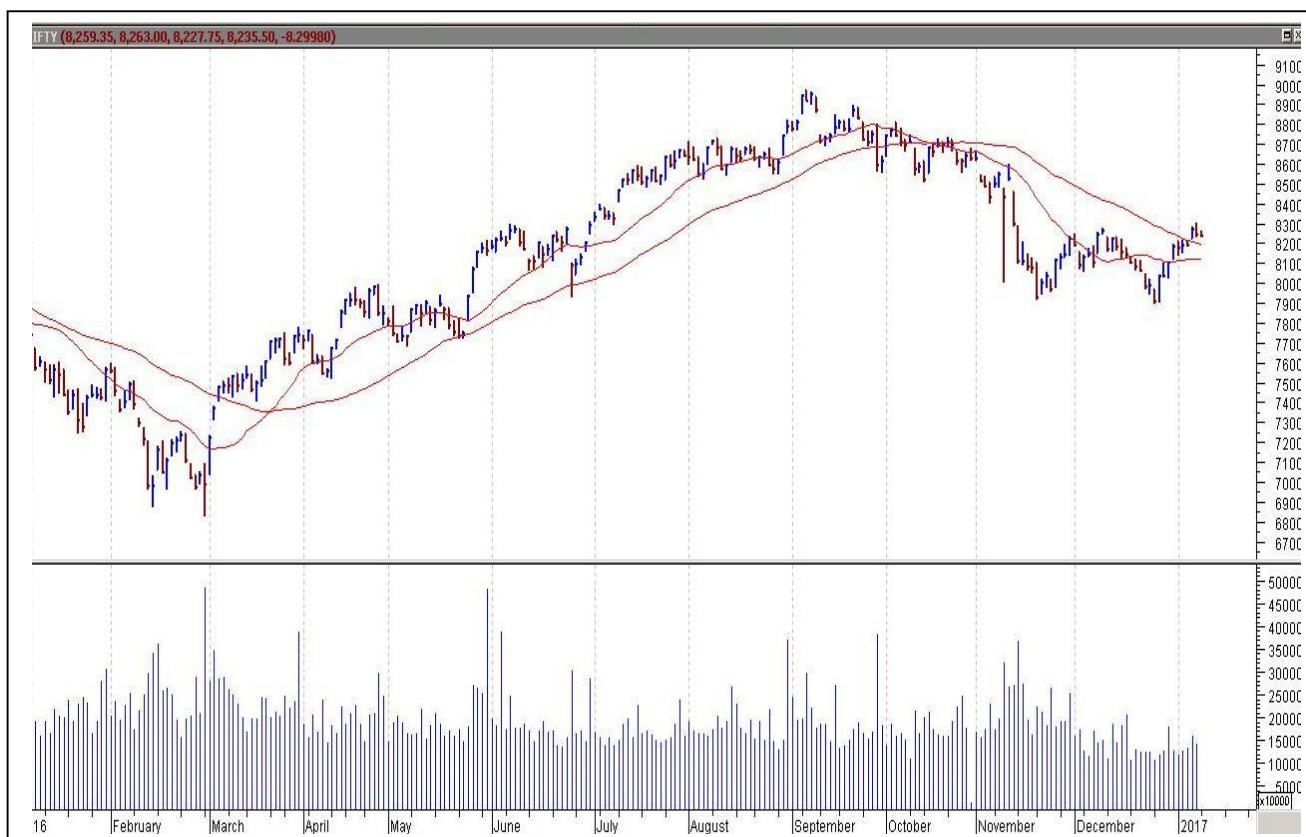
- US: JOLTS Job Openings
- UK: BRC Retail Sales Monitor y/y

TOP STORY

- Max Ventures -To allot 22.51 percent in company to New York Life International at Rs 78 per share via preferential issue.
- Alkem Labs gets US FDA nod for Finasteride tablets (used to treat pattern hair loss)
- Valecha Engineering bags order worth Rs 56.71 crore for widening of bridge in Mumbai
- Engineers India bags order worth more than Rs 2,500 crore from HPCL for Vizag Refinery
- Ajanta Pharma gets ANDA approval from USFDA for Duloxetine hydrochloride delayed release capsules
- Bain joins KKR, TPG in race for Fortis Healthcare stake
- Axis Bank ties up with Ripple to offer cross-border payments solution
- Texmaco Rail raises stake by 0.54 percent to 43.41 percent in Kalindevi Rail via open market on January 5



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on lackluster note in a narrow range and ended below neutral line. The range bound trade continued throughout the day in the absence of domestic as well as global cues. The extent of impact of demonetization on third quarter corporate earnings would now chart the direction of the market in the coming days. The markets made a cautious start and traded near neutral line in early deals following the first advance estimates, released by the Central Statistics Office (CSO) on Friday reported that the economic growth is expected to be 7.1 percent in FY 2016-17 as compared to the growth rate of 7.6 percent in FY 2015-16. Manufacturing sector is estimated to grow by 7.4 percent as compared to growth of 9.3 percent in 2015-16. For today's trade Nifty likely to trade in the range between 8275 – 8225.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8236	8225	8205	8185	8165	8245	8255	8275	7295
USDINR	68.38	68.3	68.2	68.1	68	68.45	68.55	68.65	68.75



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATLASCYCLE	SI INVESTMENTS & BROKING P LTD	B	20,000	465.77
SUPREMETEX	PRAVEEN DALAL	S	442,427	6.15
SKIPPER	SKIPPER PLASTICS LIMITED	S	1,600,000	142
SKIPPER	LIFEMAKE AGENCY PRIVATE LIMITED	S	701,250	142.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	SELL	930000	55.21
PROLIFE	BEELINE BROKING LTD	BUY	84000	37.87
RANASUG	KUMAR MANGALAM LAMBORIA	SELL	847400	11.71
SKIPPER	BONUS RETAILS PRIVATE LIMITED	SELL	886500	142.01
SURANAIND	INDIASTAR (MAURITIUS) LIMITED	SELL	255000	2.68

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1328	1315	1302	1329	1342	1357
ADANI PORTS	285	282	279	285	288	292
AMBUJACEM	211	209	208	212	213	216
ASIANPAINT	910	900	889	916	927	943
AUROPHARMA	695	684	673	703	714	733
AXISBANK	453	450	447	455	458	462
BAJAJ-AUTO	2723	2705	2688	2726	2743	2764
BANKBARODA	153	152	151	153	154	156
BHARTIARTL	318	316	313	319	321	324
BHEL	128	126	125	127	129	130
BOSCH LTD	20904	20663	20422	20981	21223	21541
BPCL	653	647	641	657	664	674
CIPLA	577	571	566	580	585	594
COALINDIA	300	298	296	302	304	308
DRREDDY	3060	3023	2987	3089	3126	3191
EICHERMOT	23000	22844	22689	23006	23161	23322
GAIL	436	432	429	438	442	448
GRASIM	859	851	844	858	866	873
HCLTECH	838	816	794	828	850	862
HDFC	1224	1214	1205	1222	1231	1238
HDFCBANK	1195	1190	1185	1197	1202	1209
HEROMOTOCO	3031	3000	2969	3054	3085	3139
HINDALCO	158	156	155	159	161	164
HINDUNILVR	831	827	822	833	837	843
ICICIBANK	259	257	254	258	260	262
IDEA	74	73	72	74	75	75
INDUSINDBK	1159	1144	1128	1154	1169	1179
INFRA TEL	349	346	343	351	354	358
INFY	970	965	959	971	977	983
ITC	246	243	240	245	248	249
KOTAKBANK	709	703	696	714	720	731
LT	1381	1372	1364	1385	1394	1406
LUPIN	1490	1477	1465	1499	1511	1532
M&M	1204	1195	1187	1210	1218	1233
MARUTI	5659	5619	5580	5650	5689	5719
NTPC	163	161	160	163	165	166
ONGC	198	195	192	200	203	208
POWERGRID	187	185	183	187	189	191
RELIANCE	1078	1070	1063	1078	1085	1093
SBIN	247	246	245	247	248	249
SUNPHARMA	632	626	621	637	642	653
TATAMOTORS	500	493	487	499	506	511
TATAMTRDVR	318	313	309	318	323	327
TATAPOWER	76	76	76	77	77	78
TATASTEEL	422	420	417	422	424	427
TCS	2304	2270	2236	2291	2324	2345
TECHM	473	464	455	471	480	487
ULTRACEMCO	3292	3270	3249	3303	3324	3357
WIPRO	472	464	457	469	477	482
YESBANK	1256	1246	1237	1257	1267	1278
ZEEL	465	462	459	465	468	471



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No:NSE/CML/33945:- Change in Name of the Company from Store One Retail India Limited (STOREONE) to SORIL Infra Resources Limited (SORILINFRA) w.e.f. January 10, 2017

NSE Download Ref.No:NSE/CML/33946:- Change in Name of the Company from Puravankara Projects limited (PURVA) TO Puravankara Limited (PURVA) w.e.f. January 10, 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
STAMPEDE	10-Jan-17	Bonus 1:4	
BALRAMCHIN	12-Jan-17	Buy Back	
DHANUKA	12-Jan-17	Buy Back	
OIL	12-Jan-17	Bonus 1:3	
VARDHACRLC	12-Jan-17	Buyback	
NHPC	19-Jan-17	Dividend	
MINDTREE	25-Jan-17	Dividend	
TRIDENT	25-Jan-17	Dividend	
PERSISTENT	31-Jan-17	Dividend	
BEL	2-Feb-17	Dividend	
SHREECEM	6-Feb-17	Dividend	
GODREJCP	6-Feb-17	Dividend	
DAAWAT	7-Feb-17	Face value Split From Rs 10 To Re 1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1149/\$1122 & Resistance = \$1202/\$1231.
- Crude oil range->\$49 to \$59.
- U.S. Stocks Retreat, Treasuries Advance with Gold: Markets Wrap: - Stocks slumped while Treasuries rose with gold as the New Year rally in riskier assets faltered as uncertainty over the U.K.'s future trading role with Europe drove haven demand. Political risks rippled across foreign-exchange markets with the pound, Turkish lira and South Korean won leading declines.
 - Dollar dips, Brexit fears pressure sterling: - The dollar edged lower against a basket of the other major currencies on Monday as Friday's U.S. jobs report still supported the case for rate hikes this year, while sterling was sharply lower as fears over prospects for a 'hard Brexit' weighed.
- Oil tumbles more than \$1 as U.S. drillers add more rigs: - Oil prices kicked the week off with steep declines on Monday, [adding to overnight losses](#) as indications of increased drilling activity in U.S. offset signs OPEC members are adhering to planned output cuts. According to oilfield services provider Baker Hughes, the number of rigs drilling for oil in the U.S. last week [increased by 4 to 529](#), the tenth straight weekly rise and a level not seen in more than a year.
 - U.S. natural gas sinks 5% on forecasts for warm January weather:
 - U.S. natural gas futures started the week with heavy losses on Monday, as forecasts of warmer weather and lighter heating demand for the next two weeks dragged down prices.
 - Gold flirts with 5-week highs amid uncertainty over Fed rate path: - Gold prices climbed toward a five-week high on Monday, [extending overnight gains](#) as market participants continued to debate the expected pace for U.S. interest rate hikes in 2017.

TRENDS & OUTLOOK – DATE: 10-Jan-2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27320	27610	27930	28240	28597
SILVER (Mar)	38140	39000	40410	41755	42866

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	371	376	382	388	392
ZINC (Jan)	174.45	177.25	180.50	184.75	188.55
LEAD (Jan)	134.80	138.40	141.45	146.25	149.40
NICKEL (Jan)	670	684	705	720	739

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3330	3470	3600	3755	3875
NATURAL GAS (Jan)	204	209	216	225	231

DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, CPI y/y & PPI y/y of China, JOLTS Job Openings, Final Wholesale Inventories m/m.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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